

Foresight Enhanced Inheritance Tax Fund (the 'Fund')
Consumer Facing Sustainability Disclosure Requirements

Investor Guides and Customer Agreements dated 29 May 2025 (the "Investor Guides")

Consumer Facing Disclosures dated 29 May 2025

Definitions used in the Investor Guide apply herein.

Manager name	Foresight Group LLP ("Foresight")	
Fund name	Foresight Enhanced Inheritance Tax Fund	
Product identifier	The Fund does not have an ISIN.	
No sustainability label	The Fund does not have a UK sustainable investment label. The Fund does not specifically target sustainability-related investments.	
Sustainability approach	The strategy of the Fund is to invest in companies that qualify for Business Relief. The Fund will primarily invest in underlying specialty finance and lending assets and trades, and other assets and trades that similarly benefit from some or all of the following characteristics: potential to deliver a target return to investors of 5.0% - 7.0% (net of charges), provide predictable and stable returns and offer downside protection. Although the Fund has no specific objective to invest in companies and underlying assets and trades which deliver environmental or social benefit, in light of the benefits of responsible investment, sustainability, and environmental, social and governance (ESG) considerations nonetheless form an integral part of Foresight's day-to-day decision making and investment management. Foresight is a signatory to and applies the principles of both the UN Global Compact and the Principles for Responsible Investment (PRI). These organisations promote 'responsible investment', which Foresight believes is a key basis for generating attractive returns for investors and helping to build better quality businesses in the UK that contribute positively to environmental and societal wellbeing.	
Sustainability metrics	As the Fund does not have a sustainability goal, it has not implemented any specific targets for the purposes of meeting such a goal.	
Further details	<i>Key Information Document (KID)</i>	Foresight Enhanced IHT KID here
	<i>Sustainability Pre-Contractual Disclosure</i>	<i>Within the Investor Guide and Customer Agreement, which is available from your Financial Adviser</i>
	<i>Investor Guide</i>	<i>Available from your Financial Adviser</i>
	<i>Foresight website</i>	https://www.foresight.group/
	<i>Foresight Sustainability Report</i>	Sustainability Foresight Group