

Foresight Enterprise VCT plc (**Company**)
The Shard
32 London Bridge Street
London
SE1 9SG

1 November 2024

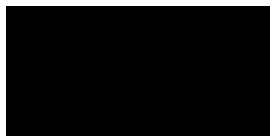
Dear Sirs/Madams

The proposed offer for subscription by the Company to raise up to £20 million with an over-allotment facility to raise up to a further £10 million (Offer)

We understand that, in connection with the Offer, it will be necessary for the Company to publish a prospectus in the form attached to this letter (**Prospectus**).

We hereby consent to the issue of the Prospectus with the references to our name in the form and context in which it appears.

Yours faithfully



BDO LLP