

Mandatory Fields and Highlights

Section 1	Please ensure mandatory fields with an asterisk have been completed.
Section 2	If the investor would like to have their shares allocated to a CREST account or Nominee, please ensure this section is complete.
Section 3	Subscription amount, tax year, and source of wealth must be completed , as well as occupation and details of gift, if applicable.
Section 4	If a communication preference has not been given and the investor has provided us with an email address, we will default to email communications. Otherwise, we will require confirmation of their preference. Advisers will always receive copies of communications.
Section 5	The investor must provide the bank details they would like their dividends paid to. FWT VCT does not offer the option of dividend reinvestment.
Section 6	Please ensure that the correct investment type is ticked. Please contact your Business Development Manager or the Client Onboarding team for more information if needed.
Section 7	Please complete this section if the application is advised. If an adviser fee is being taken, the investor needs to agree to this by signing the application form. If an adviser fee (new or increased amount) is confirmed at a later date via email, we would require a signed letter from the investor or an email from the email address given on the application form to confirm they agree to the new fee. VAT must be included.
Section 8	This section must be fully completed by the investor, or adviser if they have permission to act on their behalf.
Section 9	If the application is advised or execution-only, all mandatory fields must be completed. If an admin is to be cc'd into correspondence, please add their email address to the admin/paraplanner email field.
Section 10	To be completed if the application is advised or execution-only and you are taking a fee/commission.
Section 11	To be completed if the application is execution-only. The intermediary states what part of the fee they are waiving as opposed to what percentage they are taking.
Section 12	We must have bank account details if an adviser fee or commission is being taken. Commission statements will be emailed to the commission email address given on the application form.
Section 13	The adviser's signature must be fully completed by the adviser for advised and execution-only applications.
Other - digital signatures	We can accept electronic signatures. If any signatures have been completed electronically, we must have a copy of the electronic certificate for our audit trail. Typical systems are DocuSign and Adobe.

Where to Send Your Application

Adviser Portal:

The easiest way to submit an application is through our online portal available for advisers and admins.

<https://portal.foresightgroup.eu/LoginPortal/>

If you have never logged into the portal, please contact investorrelations@foresightgroup.eu and the team will send you a login link.

Where to Send Your Funds

Bank Transfer:

Account name: WCSL FWT SHARES CLIENT ACC

Account no.: 10375564

Sort code: 80 - 20 - 00

Bank: Bank of Scotland

Reference: Your surname, initials and postcode

Please note that the named account holder is Woodside Corporate Services Limited.

Cheques:

To be made payable to:

"WCSL FWT SHARES CLIENT ACC".

Please do not post your cheque until funds are available on account.

Next Steps

- The investor and adviser will receive an acknowledgement letter (following receipt of all funds and mandatory information)
- VCT allotments are scheduled on an ad-hoc basis. Please contact your Business Development Manager or the Client Onboarding team to find out the next Foresight Technology VCT allotment date
- Advisers will receive an email to confirm the allotment of shares the day after the allotment has taken place
- The initial adviser fee/commission payment, if applicable, will be facilitated the day after the allotment, provided we have the adviser firm's bank details
- A share certificate and income tax relief certificate ("ITRC") will be posted to the investor within 10 working days after the allotment. A share certificate will not be issued for CREST shareholders. Lastly, for Nominees, the share certificate and ITRC would be sent to the Nominee

Have a Question?

If you have any questions about the Foresight Technology VCT, our Retail Sales team will be happy to help. Please contact your relevant Business Development Manager or reach out to the team by phone or email.

+44 (0)20 3667 8199
sales@foresightgroup.eu

For further help on completing this application form, please contact the Client Onboarding team by phone or email.

+44 (0)20 3911 1241
clientonboarding@foresightgroup.eu