



Tel: +44 (0)20 7486 5888
Fax: +44 (0)20 7487 3686
DX 9025 West End W1
www.bdo.co.uk

Corporate Finance
55 Baker Street
London W1U 7EU

Foresight VCT plc (Company)
The Shard
32 London Bridge Street
London
SE1 9SG

10 December 2024

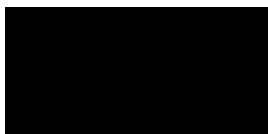
Dear Sirs/Madams

The proposed offer for subscription by the Company to raise up to £20 million with an over-allotment facility to raise up to a further £5 million (Offer)

We understand that, in connection with the Offer, it will be necessary for the Company to publish a prospectus in the form attached to this letter (**Prospectus**).

We hereby consent to the issue of the Prospectus with the references to our name in the form and context in which it appears.

Yours faithfully



BDO LLP